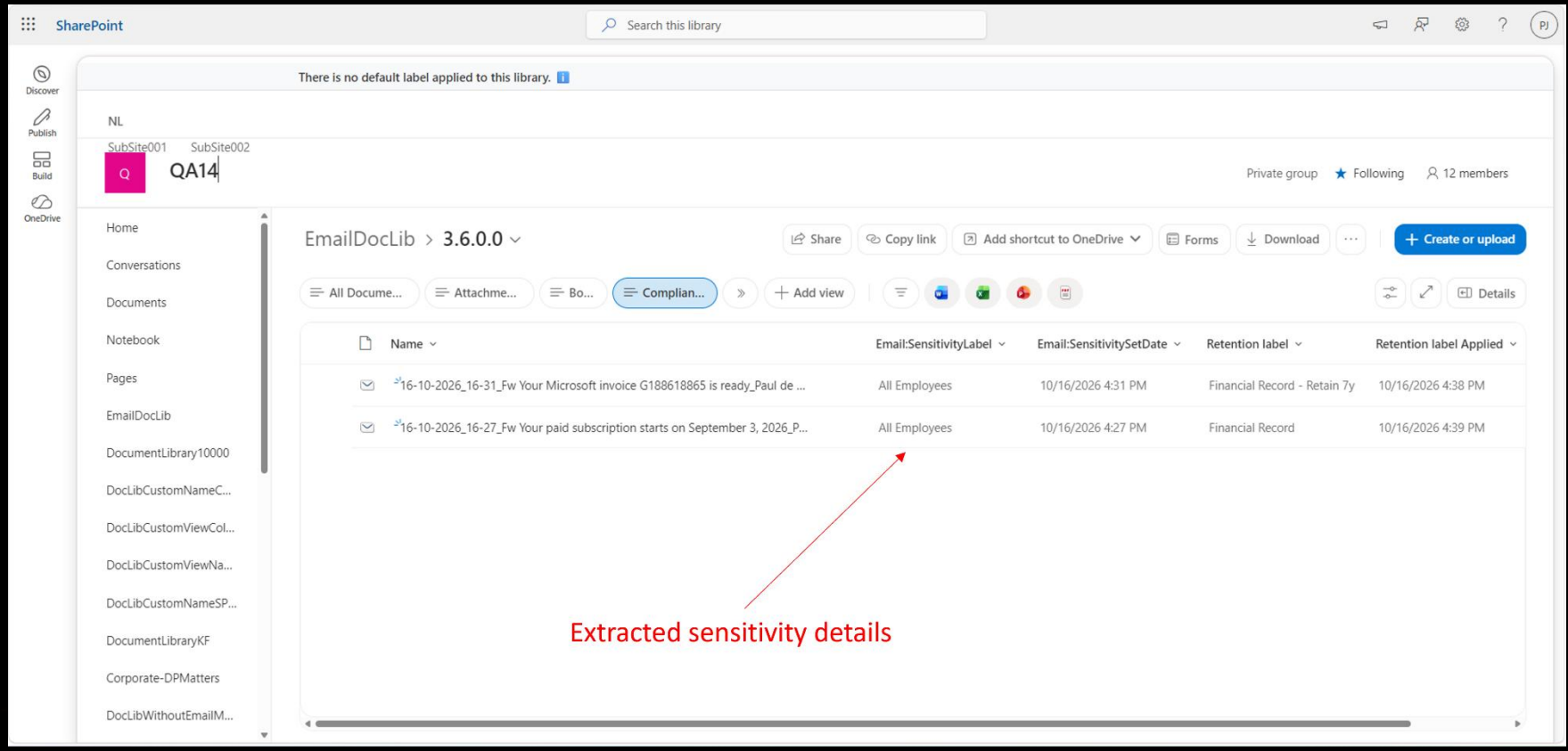
EMAIL MANAGER: WHAT’S NEW

- Latest version 3.6.0.0
- Release Notes:
  See https://www.slimapplications.com/product/email-manager/
  under Resources

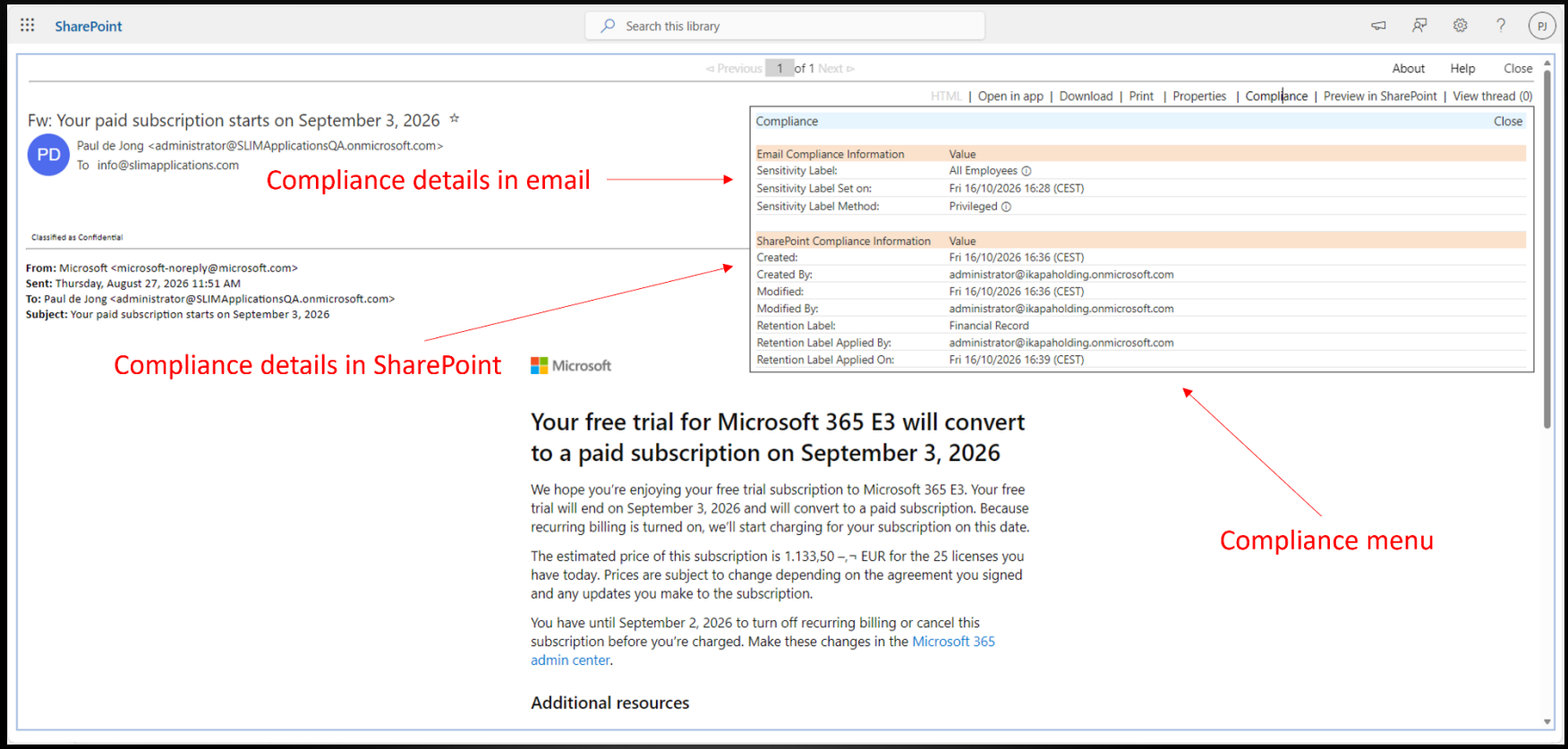
[3.6.0.0]

SUPPORT FOR EXTRACTING SENSITIVITY LABELS FROM EML AND MSG EMAILS



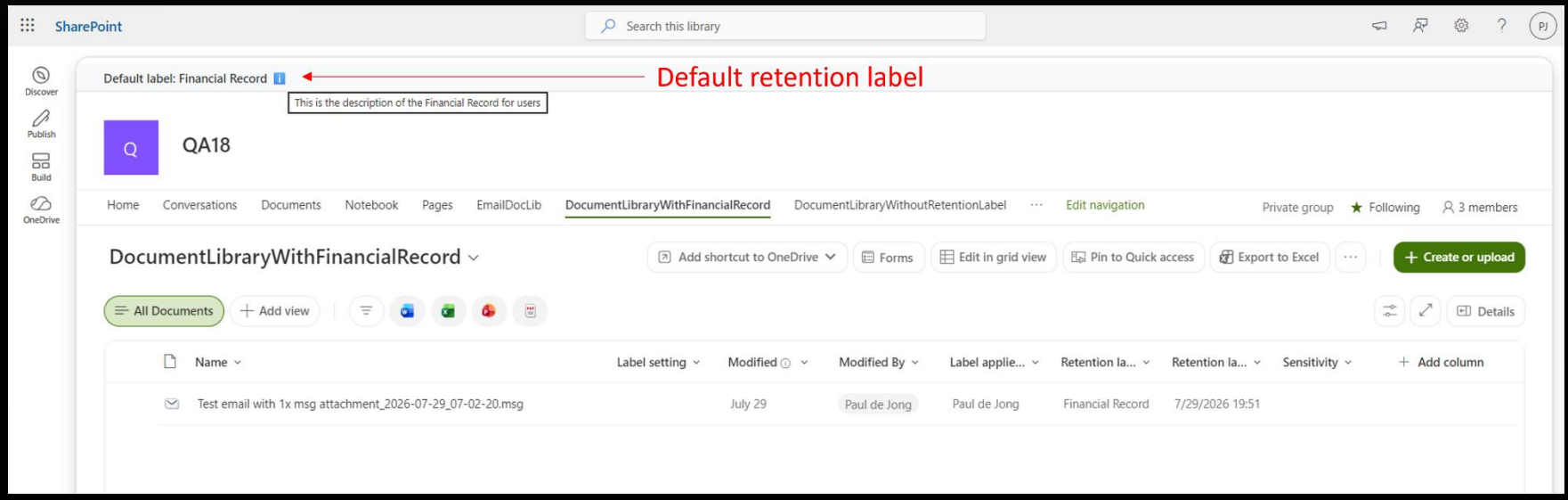
[3.6.0.0]

SUPPORT FOR SHOWING THE COMPLIANCE DETAILS OF AN EMAIL



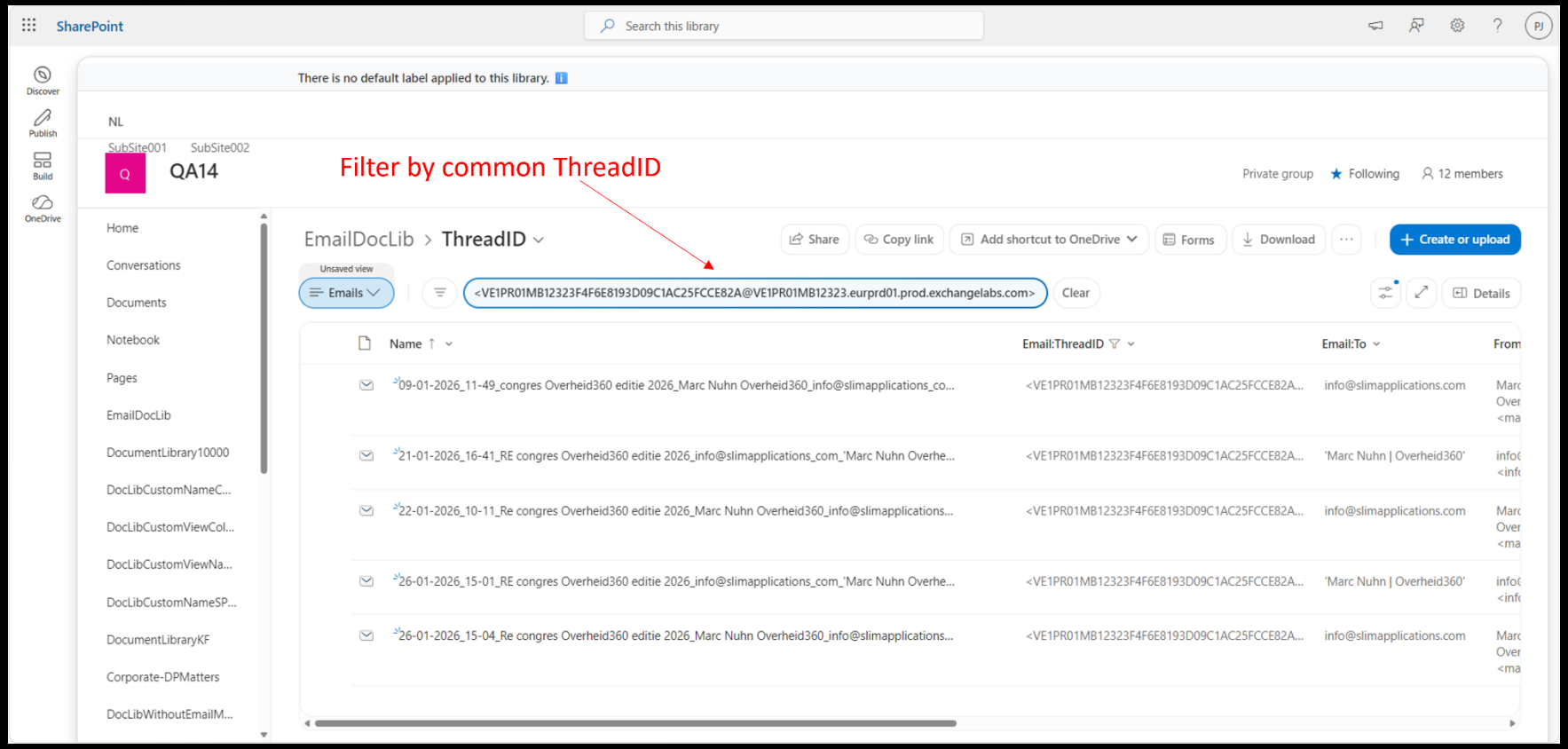
[3.5.5.0]

SHOW DEFAULT RETENTION LABEL



SUPPORT FOR EXTRACTING THREAD ID

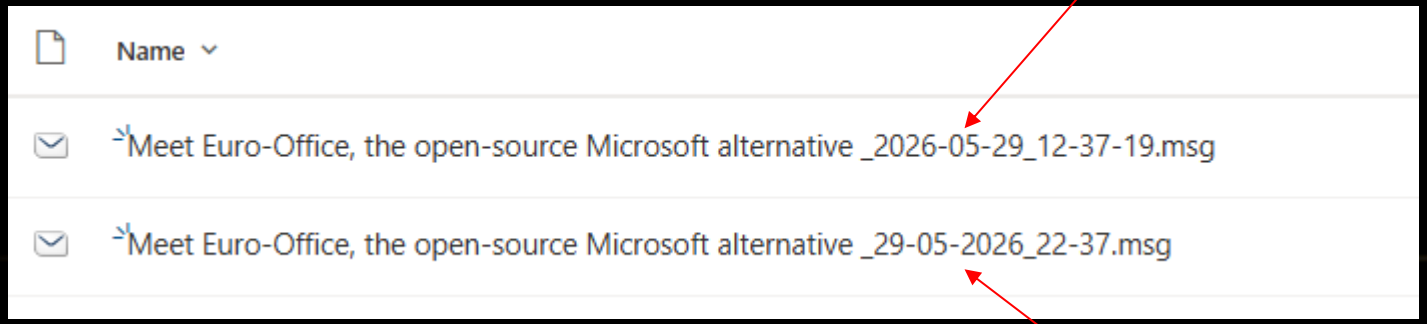
- Benefits: filter, group, sort and search emails by the common threadID



SUPPORT FOR THE TAG <SENTDATESITE>

- The new replacement tag <SentDateSite> inserts the email's Sent Date converted to the site's local time zone.
  It automatically formats the date using the dateformat of the site. The tag complements the existing <SentDate> tag that shows the sent date in UTC in the format YYYY-MM-DD_hh-mm-ss.

- The following example show the difference between the 2 tags for a site with:
  Time zone = (UTC+10:00) Canberra, Melbourne, Sydney*
  Locale = English (Australia)

- 

* there is no DST adjustment in May 2026

[3.5.0.0]

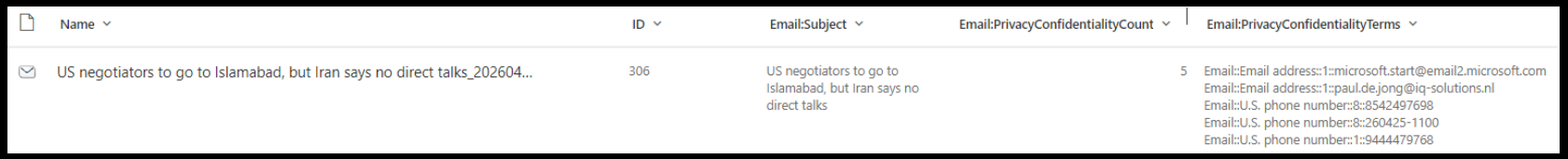
CONTENT SECURITY POLICY COMPLIANT (CSP)

- Email Manager is compliant with the new Microsoft SharePoint Online CSP

[3.5.0.0]

SUPPORT FOR EXTRACTING AND CAPTURING ‘PRIVACY & CONFIDENTIALITY’ TERMS (OPTIONAL)

- Privacy and confidentiality terms can be extracted and captured into SharePoint columns during uploading.
- Update the emailManagerProperties.txt file
  PrivacyConfidentialityCount=Email:Email_x003A_PrivacyConfidentialityCount
  PrivacyConfidentialityTerms=Email:Email_x003A_PrivacyConfidentialityTerms
-



Name	ID	Email:Subject	Email:PrivacyConfidentialityCount	Email:PrivacyConfidentialityTerms
US negotiators to go to Islamabad, but Iran says no direct talks_202604...	306	US negotiators to go to Islamabad, but Iran says no direct talks	5	Email::Email address::1::microsoft.start@email2.microsoft.com Email::Email address::1::paul.de.jong@iq-solutions.nl Email::U.S. phone number::8::8542497698 Email::U.S. phone number::8::260425-1100 Email::U.S. phone number::1::9444479768

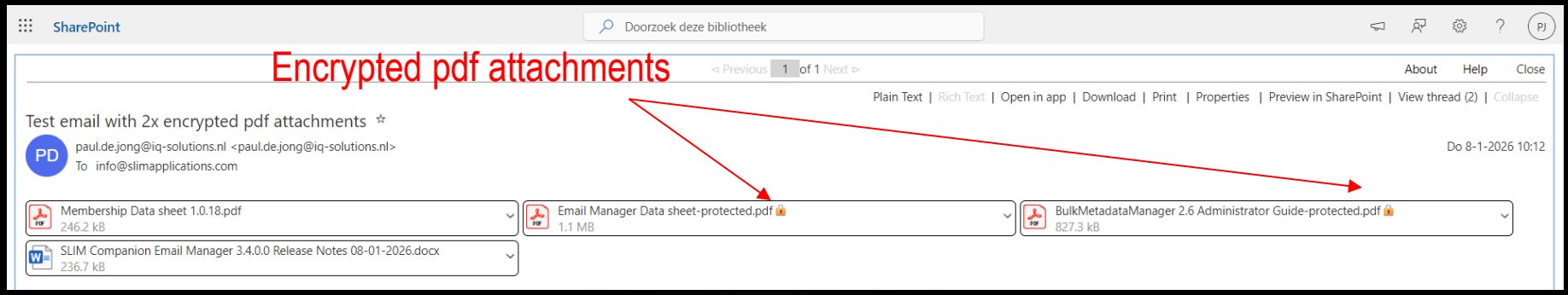
[3.4.1.0]

MISCELLANEOUS IMPROVEMENTS

- Support for detecting ‘Privacy & Confidentiality’ terms in the locale en-AU

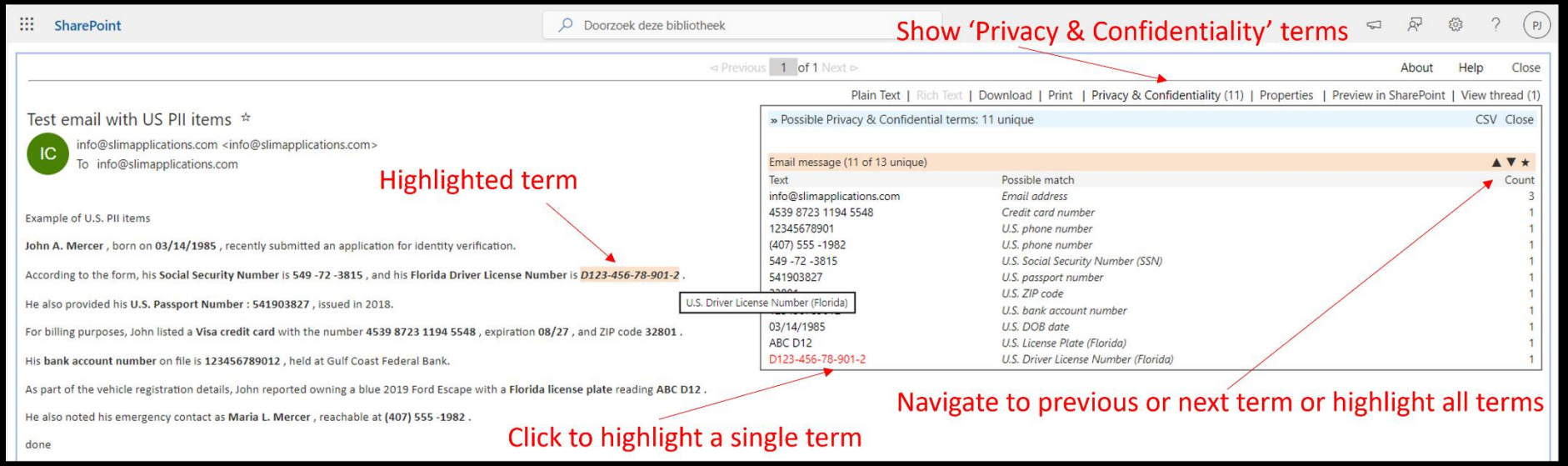
MISCELLANEOUS IMPROVEMENTS

- View xlsm/rtf/tiff attachments in pdf format
- Support for detecting ‘Privacy & Confidentiality’ terms in the en-CA, fr-CA and de-DE locales
- Robust algorithm to detect encrypted pdf attachments



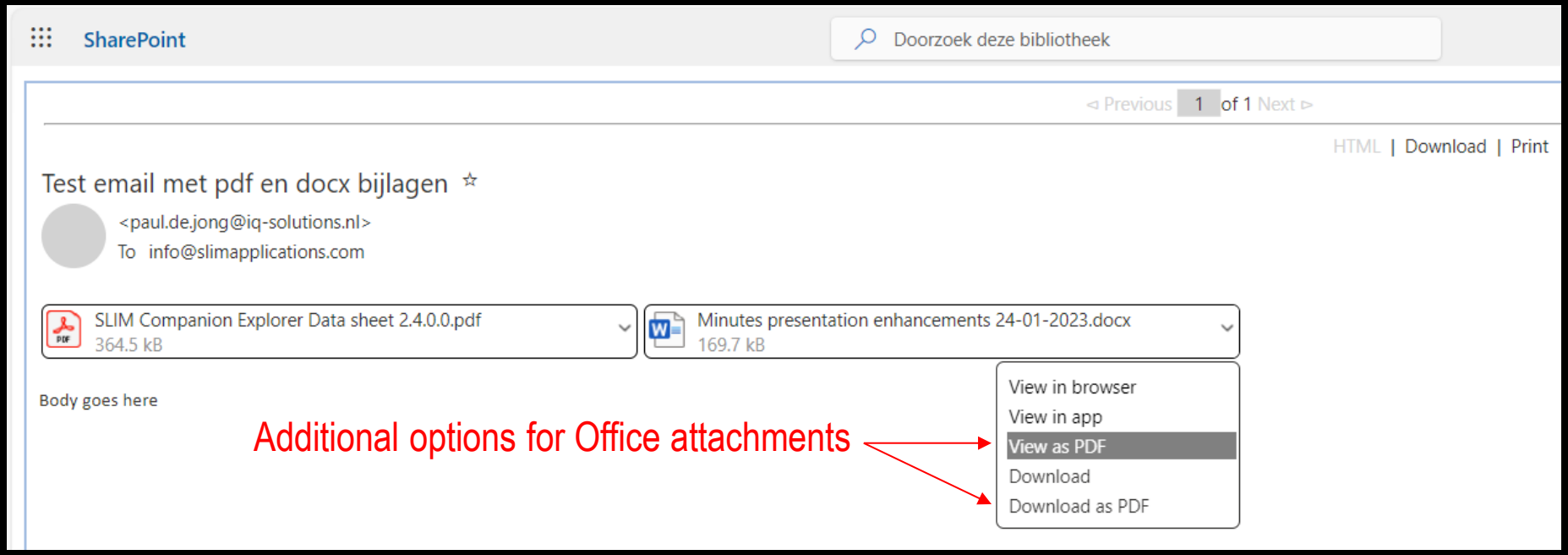
SUPPORT FOR DETECTING AND HIGHLIGHTING ‘PRIVACY & CONFIDENTIALITY’ TERMS (OPTIONAL)

- Detect and highlight terms (e.g., social security number, credit card number, cell phone, ...) in emails and email attachments (pdf, docx, xlsx, pptx, zip, ...)
- Support for locales en-US, en-GB and nl-NL locales
- Customizable
- Fast



SUPPORT FOR VIEWING AND DOWNLOADING OFFICE ATTACHMENTS AS PDF

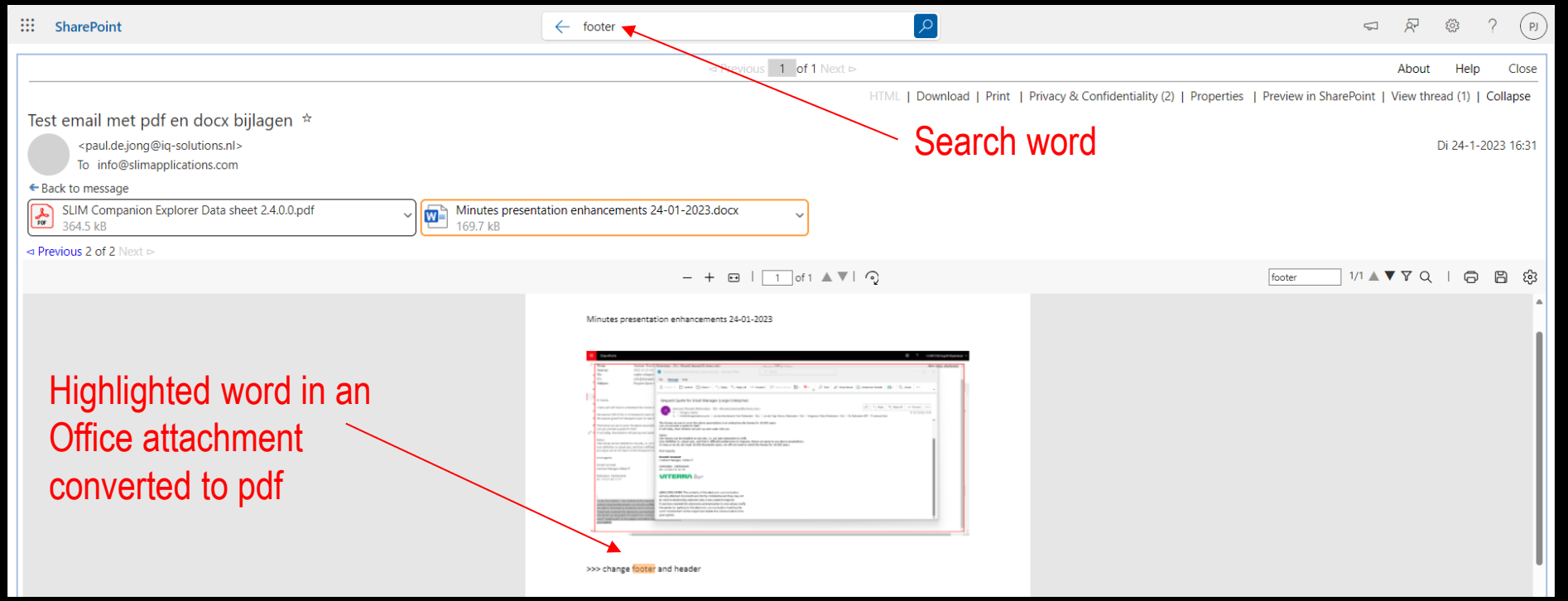
- Limited to SharePoint Online
- Support for Office attachments (docx, xlsx, pptx, doc, xls, and ppt)



[3.4.0.0]

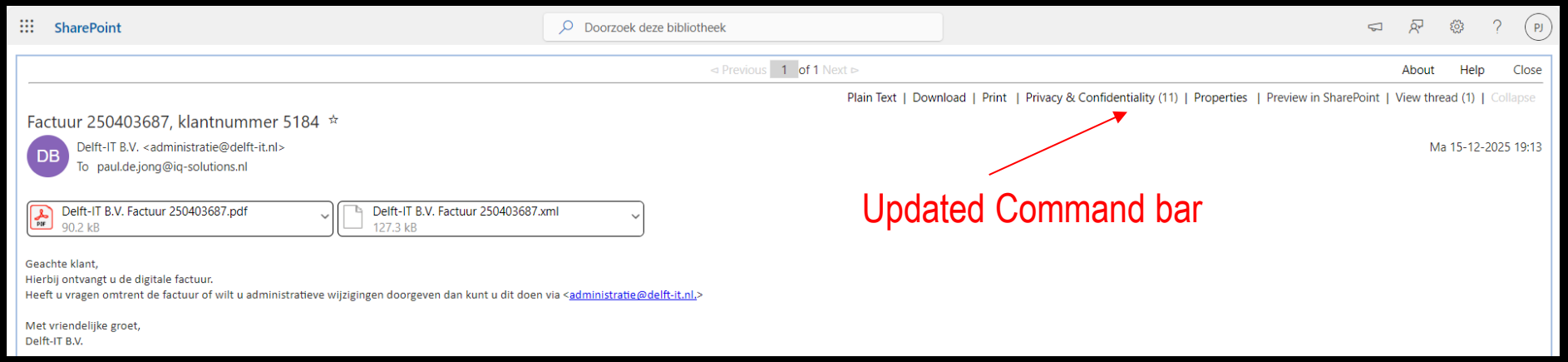
SUPPORT FOR HIGHLIGHTING SEARCH WORDS IN OFFICE ATTACHMENTS

- Limited to SharePoint Online
- Office attachments are automatically converted to pdf



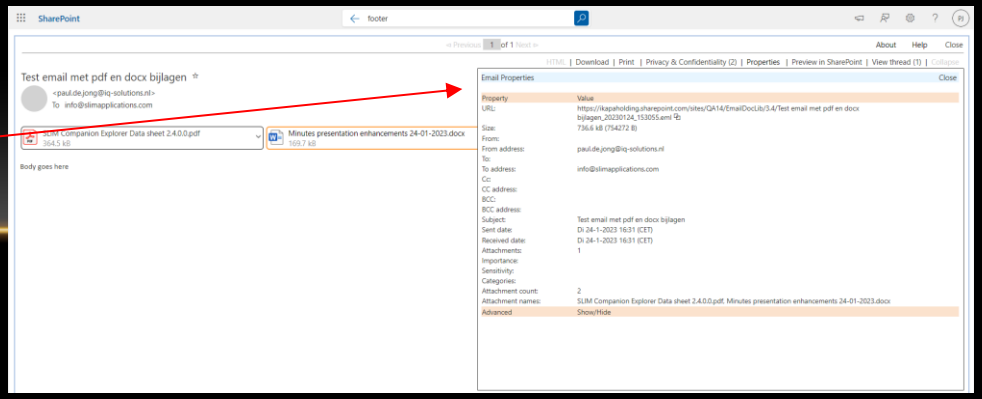
USER INTERFACE CHANGES

- Recent features like “View thread” and “Privacy & Confidentiality” are accessible from the Command bar
- Options in the Command bar are shown below the Command bar



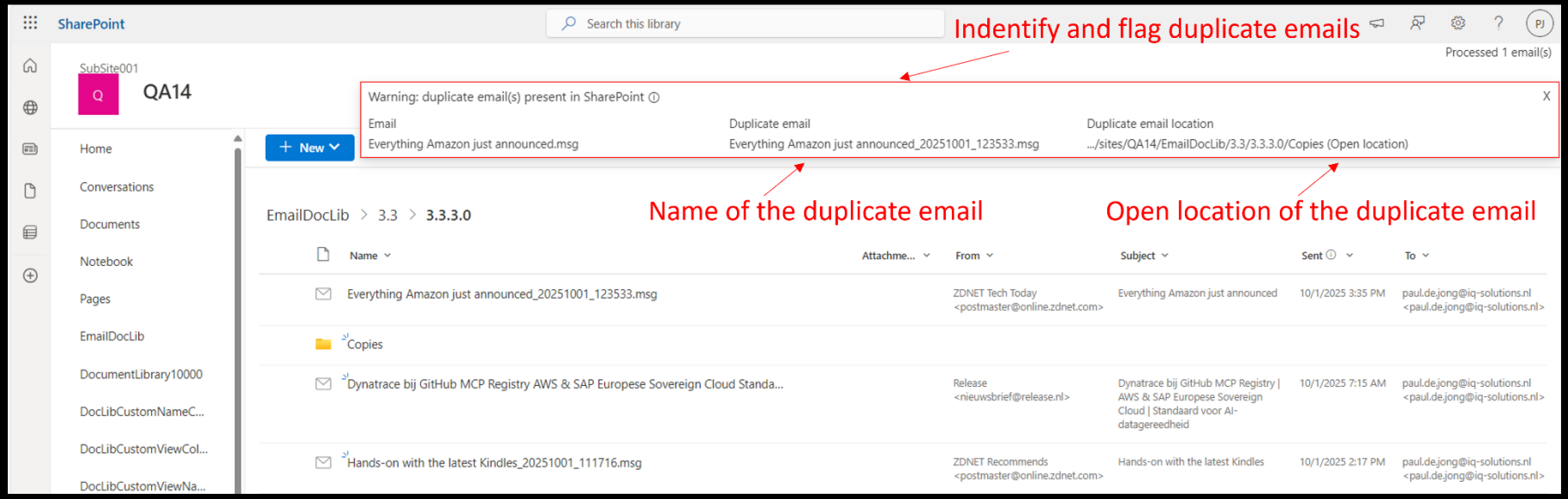
Updated Command bar

Properties pane positioned below the Command bar



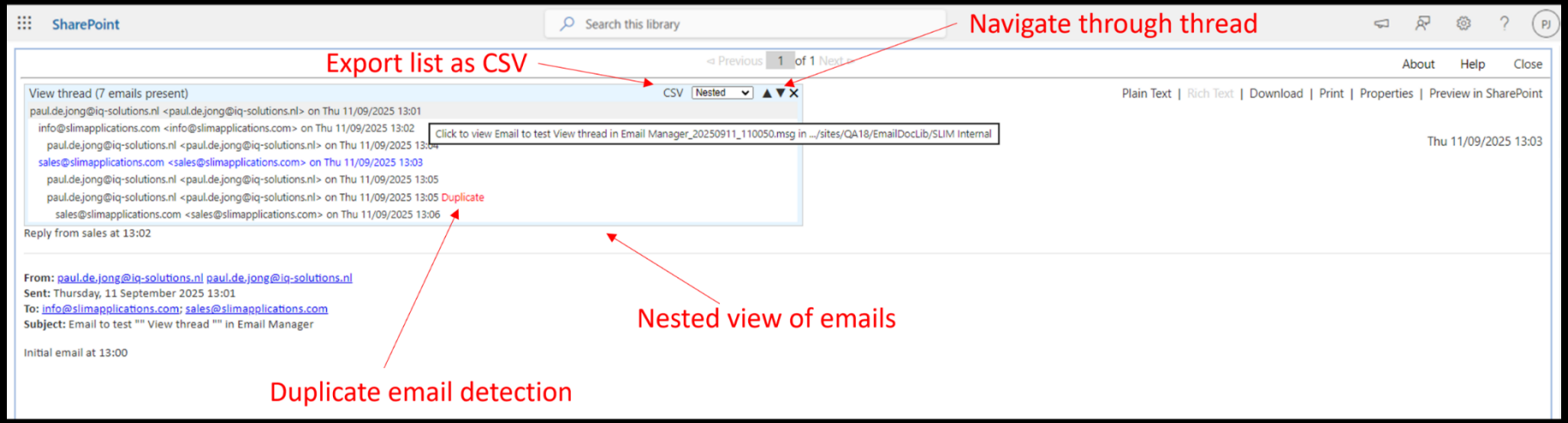
SUPPORT FOR IDENTIFYING AND FLAGGING DUPLICATE EMAILS DURING UPLOAD

- Shows popup window if an email in SharePoint has the same Message-ID
- Uses SharePoint search to ensure real-time response
- Requires configuration by your administrator and at least read permission on the duplicate emails



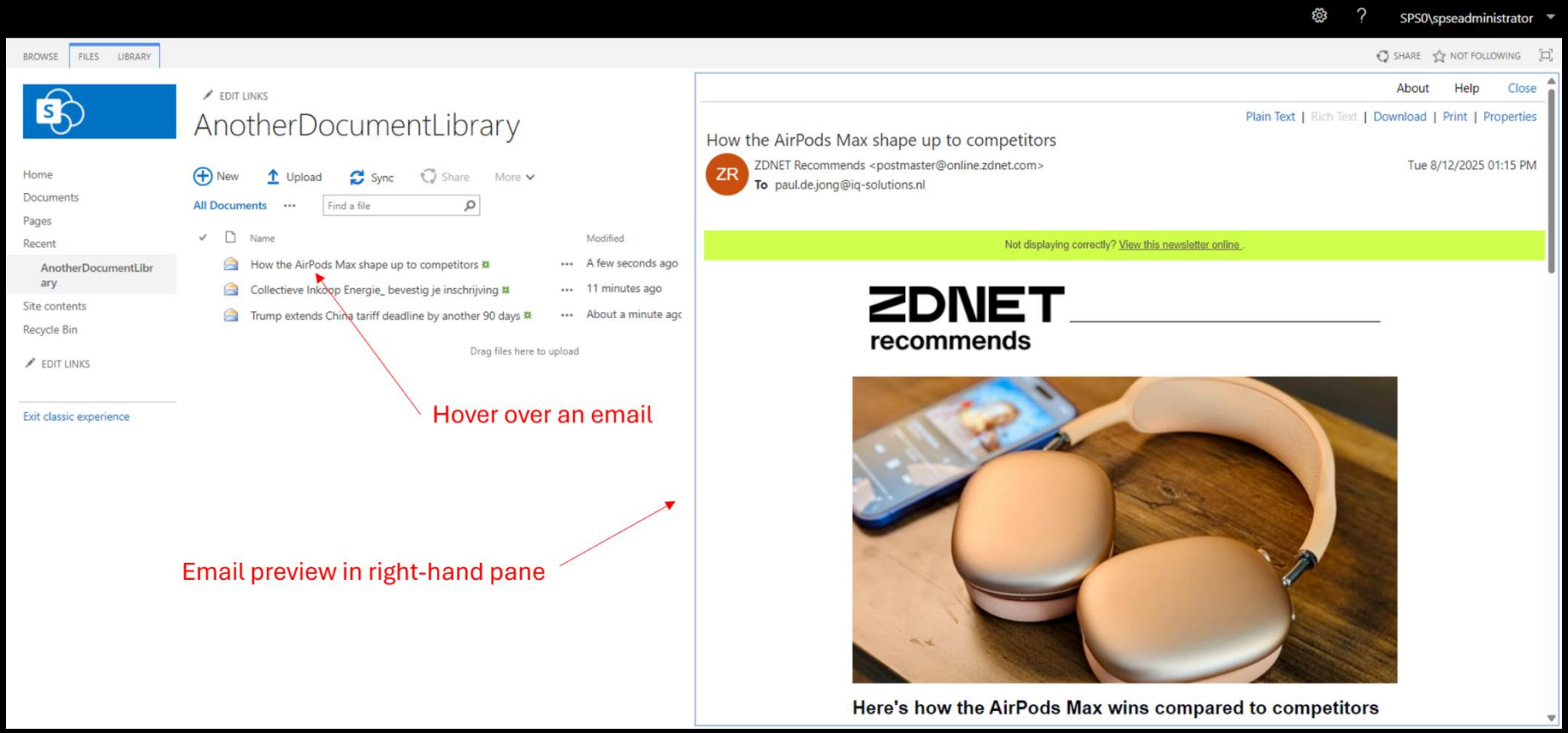
SUPPORT FOR VIEWING EMAILS IN THE SAME THREAD

- View emails in the same thread
- Identify duplicate emails in SharePoint during viewing



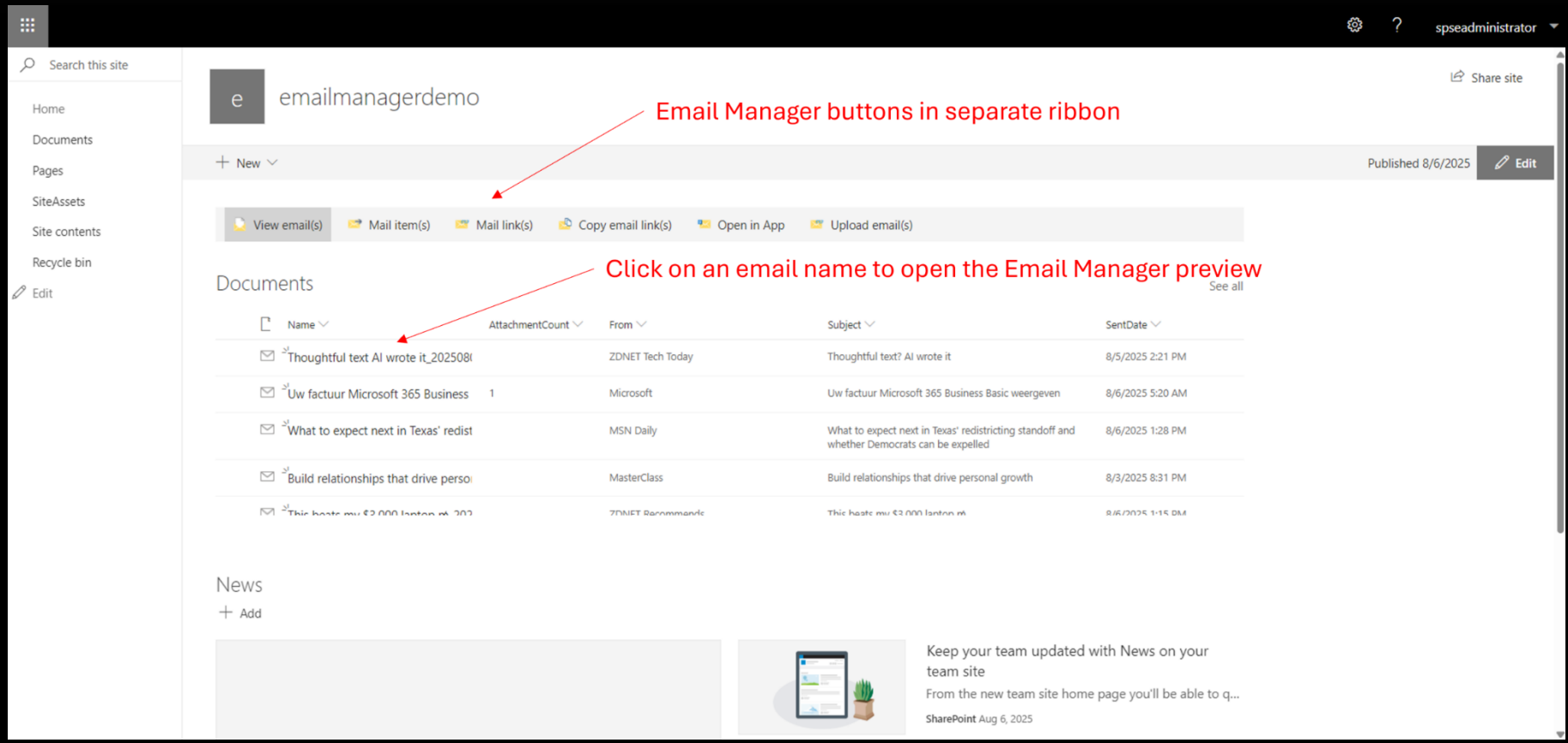
SUPPORT FOR CLASSIC VIEW

- View emails and attachments in classic view on SharePoint 2019 and SharePoint Server SE



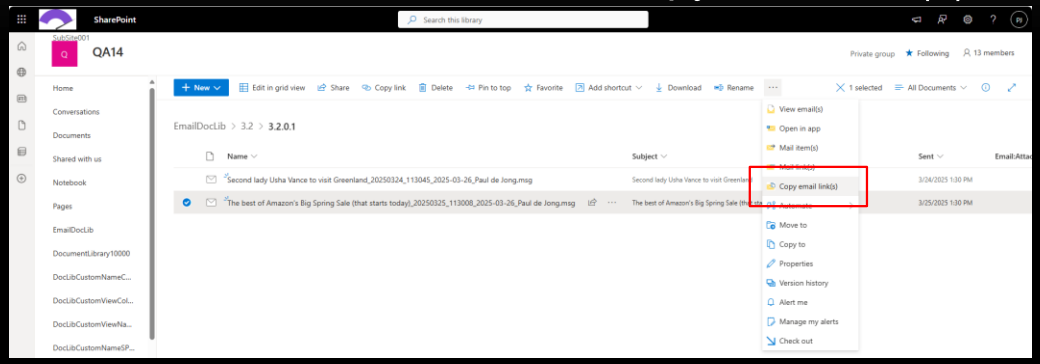
SUPPORT FOR DOCUMENT LIBRARY WEB PARTS

- Add email management functionality to document library web parts

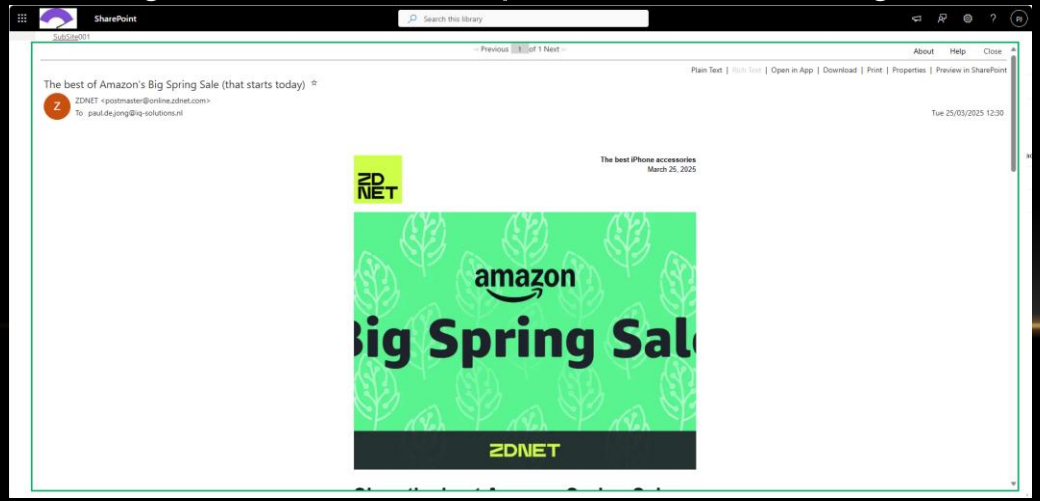


COPY LINK TO EMAIL THAT WILL OPEN USING THE EMAIL MANAGER PREVIEW

- Select an email and click the “Copy email link(s)” button



- Paste the link into an email or document or …
- Clicking on the link will open the email using the Email Manager preview



FORMATTING: HTML + RICH TEXT + PLAIN TEXT

- Previously: Plain Text | HTML (= Rich Text)
- Automatic detection of the preferred format as specified in the msg email

- Possible values: Plain Text, Rich Text and HTML
- Note: a format is only shown if present in the email

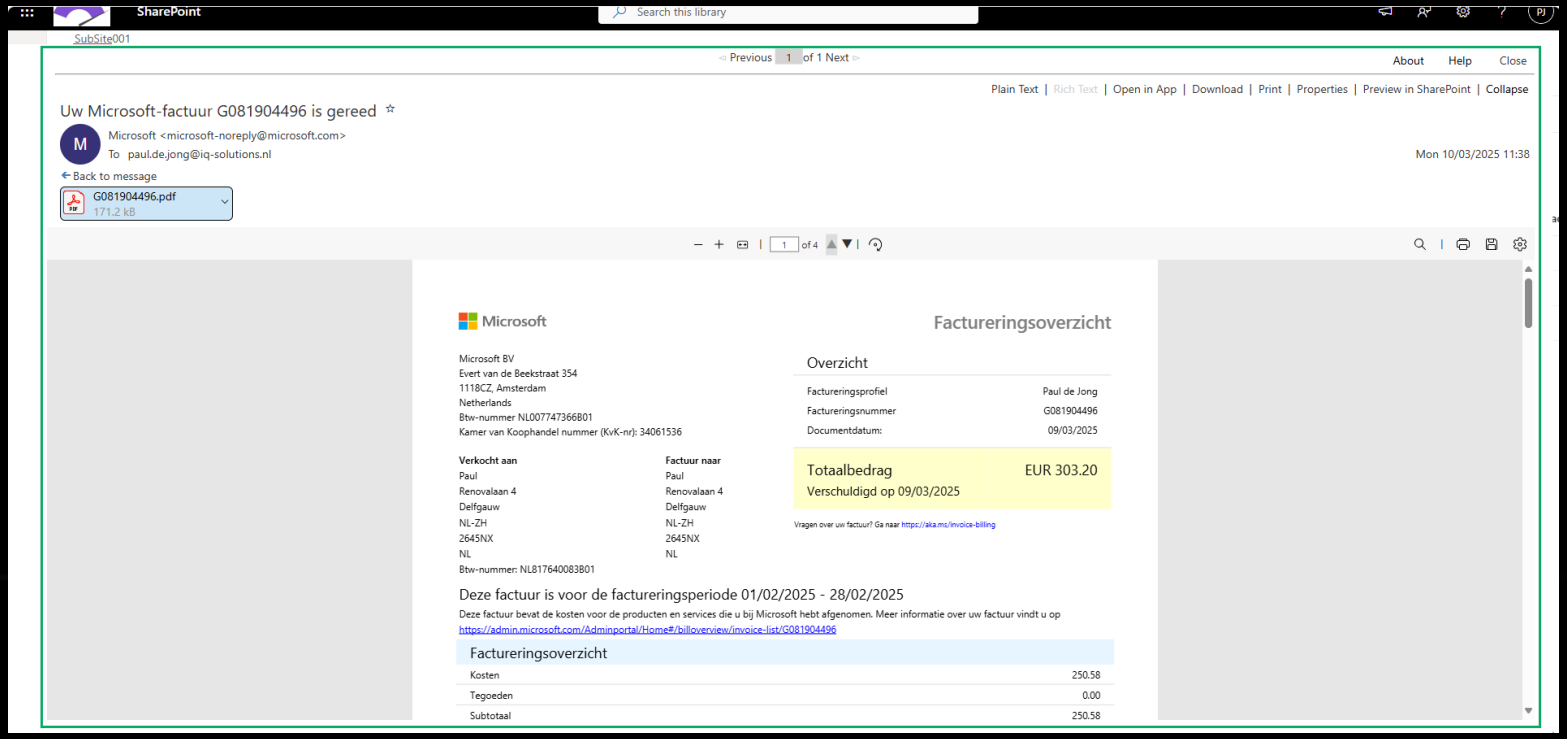
[3.1.0.0]

SUPPORT FOR DIFFERENT CONTENT TYPES

- Useful when metadata extraction is enabled and different content types are used
- Example,
  EmailContentTypeName=Matter Document Set,CLAIM Doc Set
- Create separate mapping entries
  Subject=Matter Document Set:Subject
  Subject=CLAIM Doc Set:Subject
  SentDate=Matter Document Set:SentDate
  SentDate=CLAIM Doc Set:SentDate
- Email Manager will use the first content type from the comma separate list that is present in a site

VIEW PDF ATTACHMENTS USING MOZILLA PDF.JS

- Benefits:
  - fast
  - no editing options (e.g., Annotation)
  - highlight search words
  - open pdf attachments on specific page



[2.9.4.0]

DECENTRALIZED CONFIGURATION

- Use site specific configuration, e.g., metadata mapping, color for email manager preview
- Example, show the email preview with a blue border

emailManagerProperties.txt

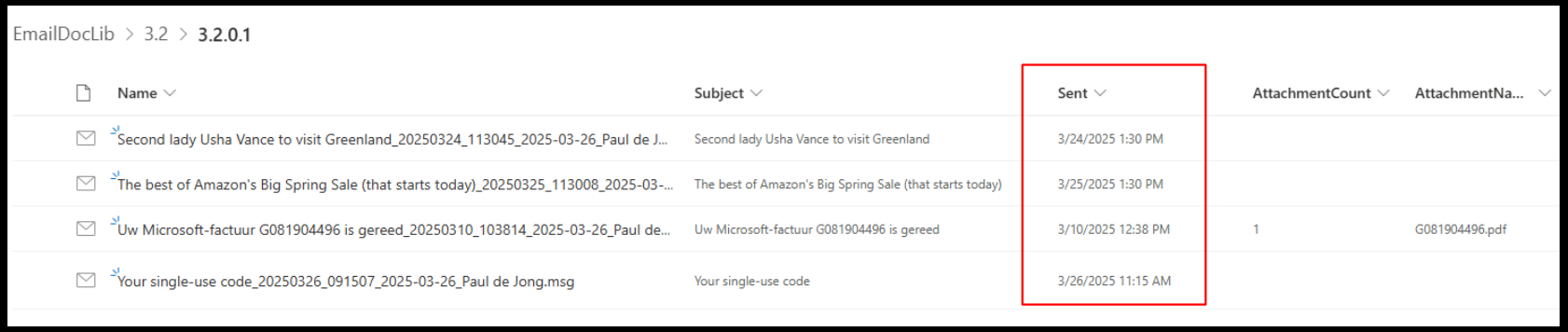
```
1   # Configuration settings for Email Manager 3.2
2   # Only modify the part after the = character
3   PreviewBorderColor=blue
4   # keep as last line
```

- Upload emailManagerProperties.txt file to the Site Assets library in a site

[2.9.2.0]

UPLOAD DATES IN UTC FORMAT

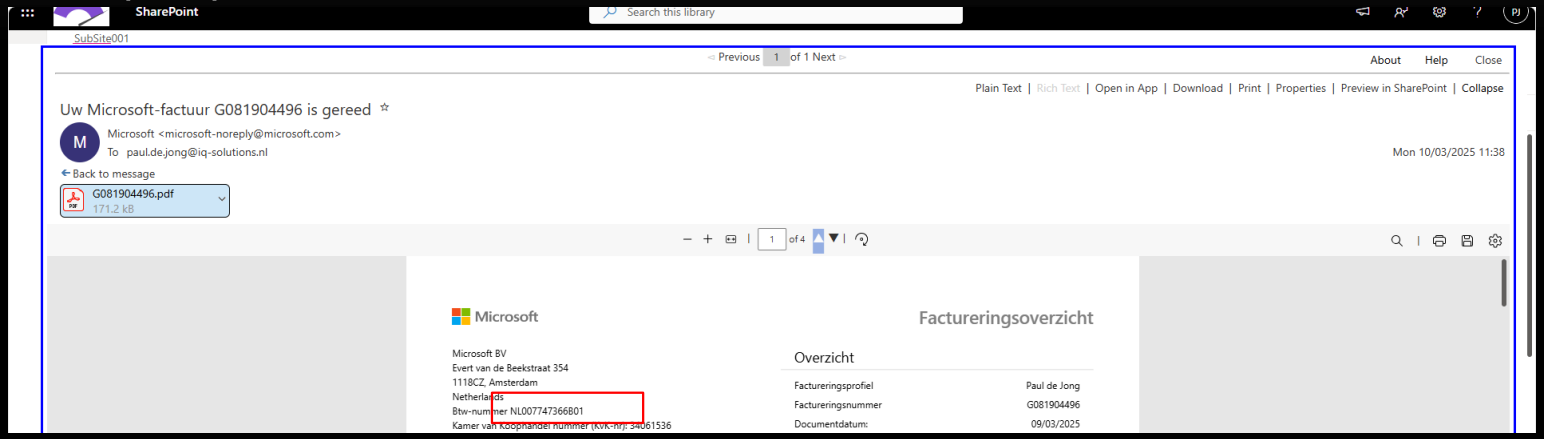
- Ensure SharePoint stores dates (e.g., Sent Date) internally in UTC
- Date displayed in a document library is automatically shown in the time zone of the site



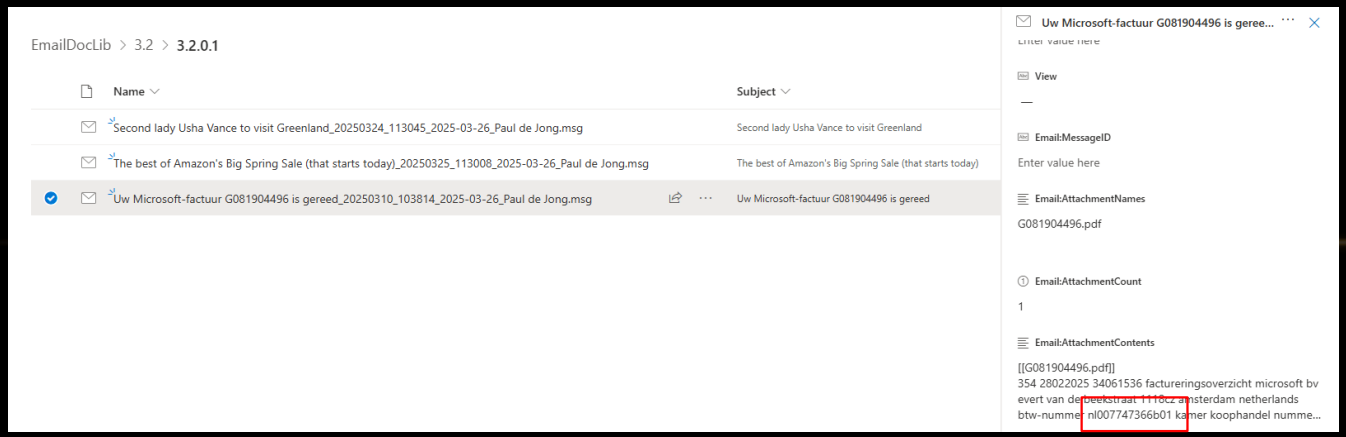
- Note: the time zone in a user's M365 profile takes precedence over the time zone settings of a site

INDEX ATTACHMENTS IN MSG EMAILS

- Example, pdf attachment contains VAT number NL007747366B01

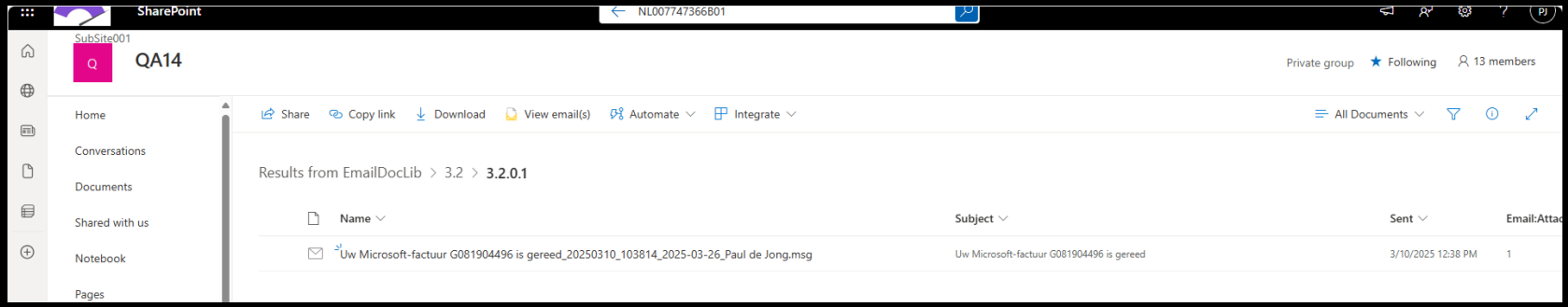


- Extract unique words from each attachments and store into a column that is searchable

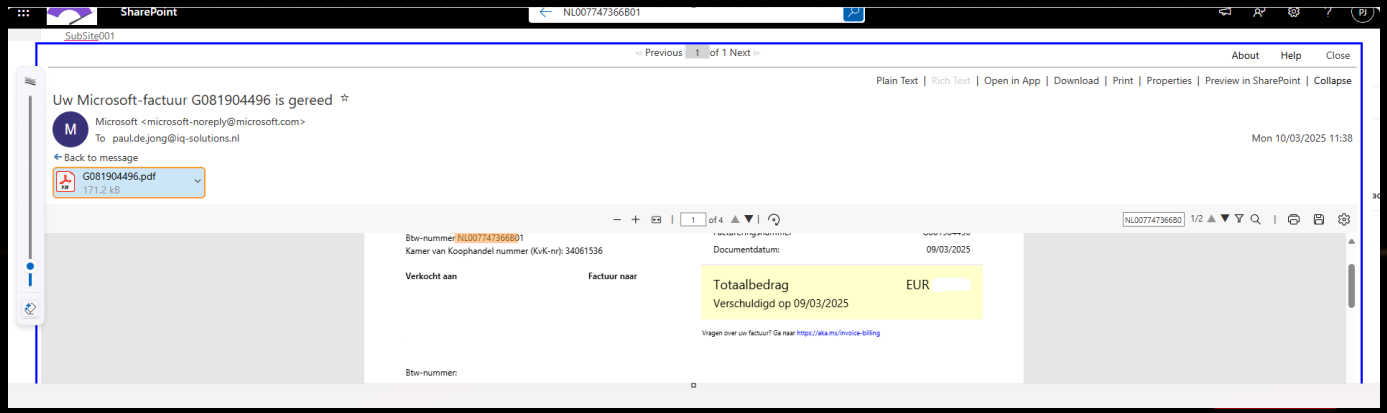


INDEXING ATTACHMENTS IN MSG EMAILS 2

- Example, search for NL007747366B01
- Search result includes the email with the attachment containing the search word

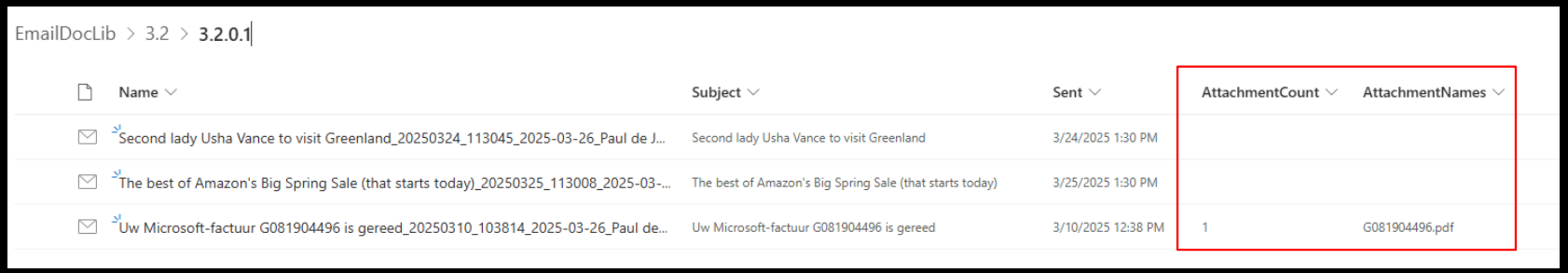


- View the pdf attachment: the search word is highlighted



EXTRACT ATTACHMENT COUNT AND NAMES

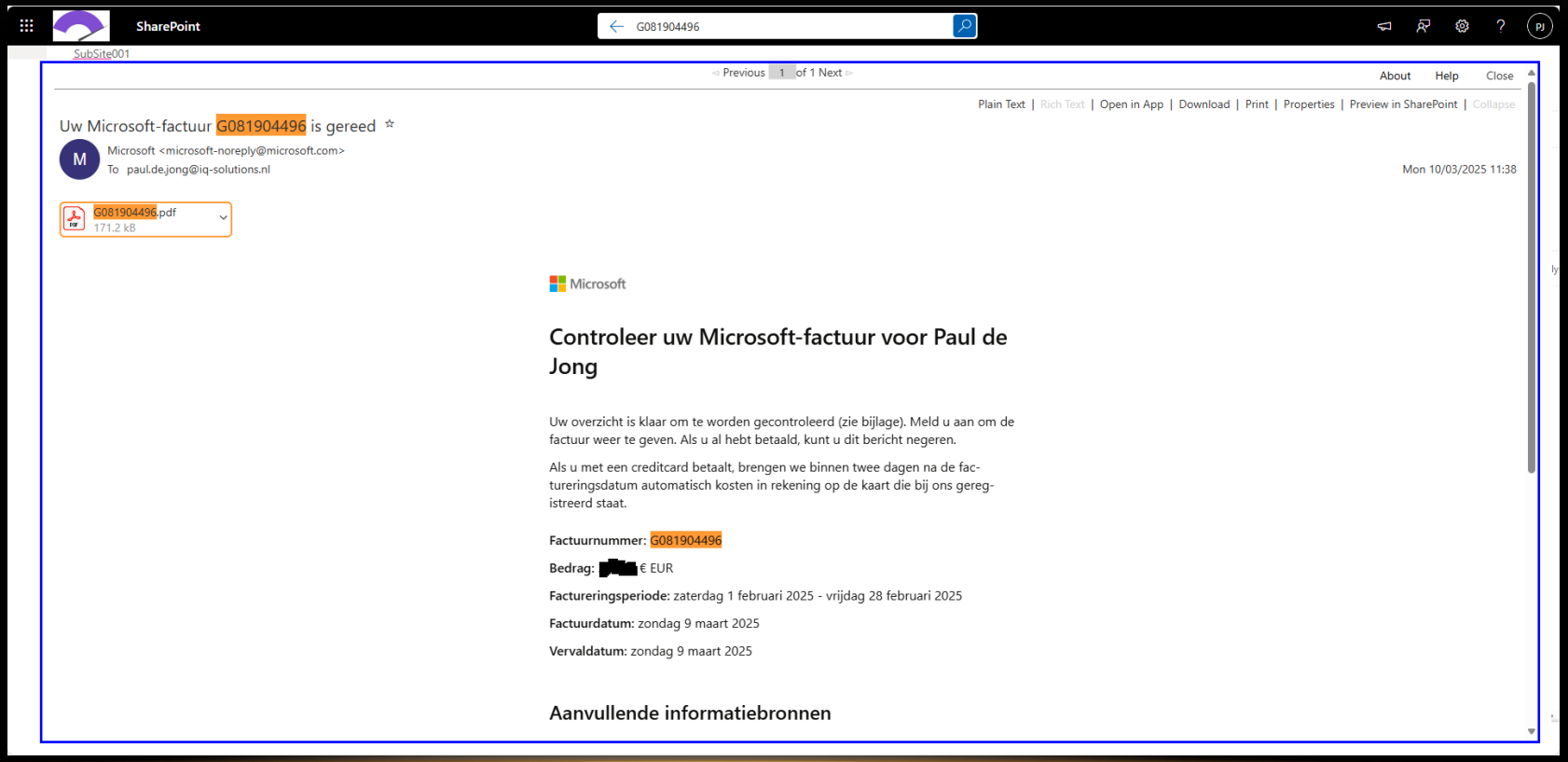
- Extract attachment count and attachment names by using
  AttachmentNames=Email:Email_x003A_AttachmentNames
  AttachmentCount=Email:Email_x003A_AttachmentCount



- AttachmentCount = column of type “Number” with no decimals
- AttachmentNames = column of type “Multiple lines of text” with unlimited length

HIGHLIGHT SEARCH WORDS IN THE EMAIL BODY

- Highlight search word



[2.8.6.0]

SUPPORT FOR SHAREPOINT SERVER SE

- Supported versions:
  - SharePoint Online (+ Teams)
  - SharePoint Server SE (Modern view)
  - SharePoint 2019 (Modern view)

MISCELLANEOUS

- Improve compatibility with Harmon.ie [2.8.2.0]
  - support for renaming emails using the current date, current time or the user's display name
  - add option to combine the username and user email address
  - existing email shows dialog:
  new version OR add sequence number like (1) OR discard
- Show sent date in the email preview using the user's browser locale settings [2.8.2.0]
- Improve performance by splitting the existing EmailManager.js file (4 MB) into 2 parts [2.8.1.0]

MISCELLANEOUS 2

- Support for showing msg emails with languages other than Latin-1 (Windows-1252) as HTML [2.8.0.0]
- Support viewing emails using Email Manager by clicking on the email name without using json column name formatting [2.6.9.0]
- Support for generating an email with links to SharePoint documents / folders by using the “Mail link(s)” button [2.6.8.0]
- Support for selecting multiple SharePoint documents and adding the documents as separate attachments to a new msg email [2.6.7.0]

STANDARD UPGRADE PROCESS

- Update Email Manager sppkg file in the App Catalog
- Update Email Manager App in each site
- Upload files to Site Assets library
  - EmailManager.js
  - fr-CH.txt
  - emailManagerMail.js
- Update emailManagerProperties.txt file

SharePoint 2019 and SharePoint Server SE: repeat above steps for each web application

CUSTOM UPGRADE PROCESS

Assumption: no separate QA tenant available

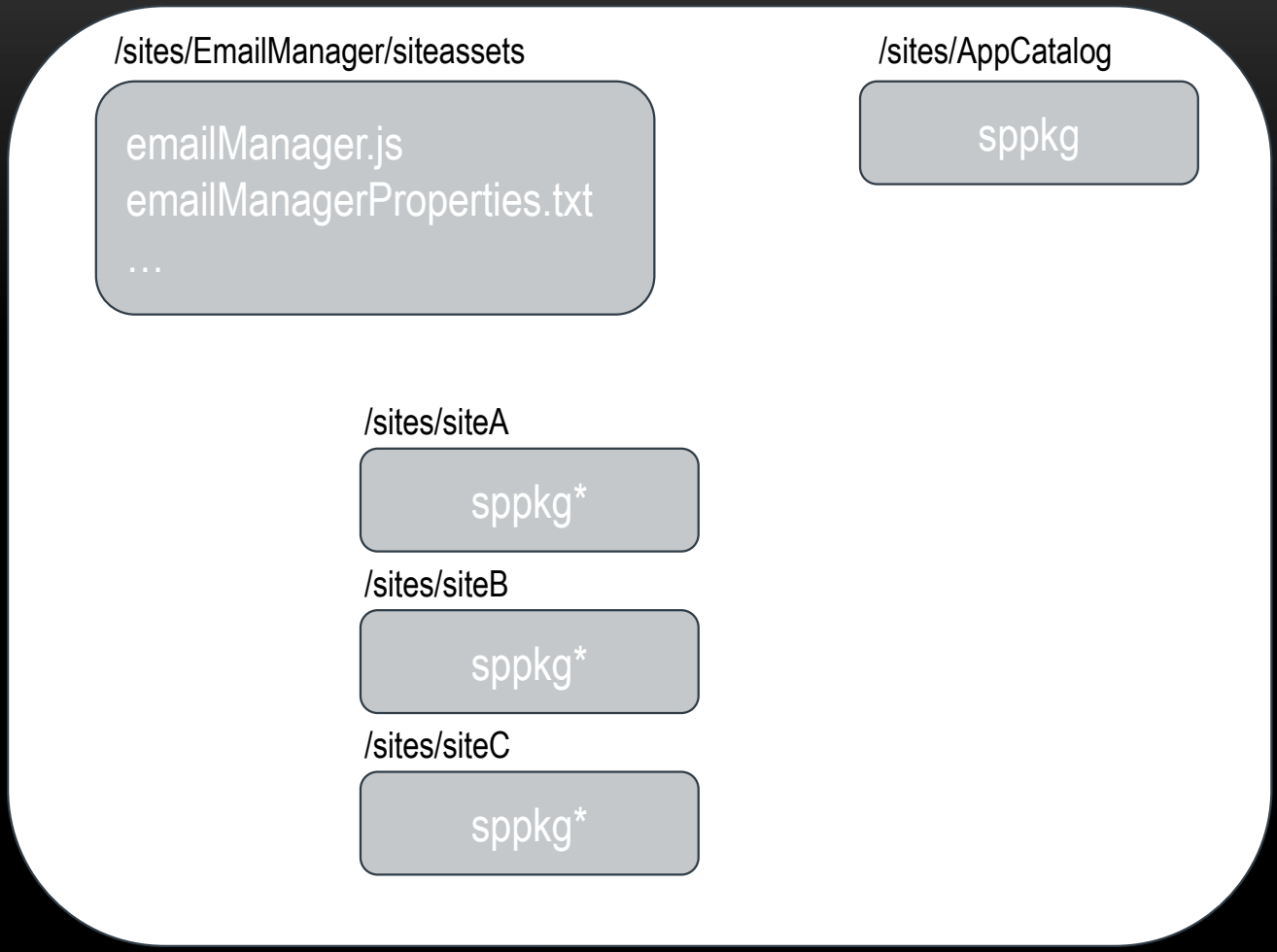
- Instructions:
  1. create a test site with content (and the email content type)
  2. create a QA support site with URL /sites/emailManagerQA
  3. upload the latest Email Manager sppkg file to the App Catalog
  4. add Email Manager App to the test site
  5. restore the previous version of the Email Manager sppkg in the App Catalog
  6. configure the emailManagerQA support site plus Cache
- Testing
  “Fully independent from the existing Email Manager 2.6.2.0 version”

Or use a site collection app catalog to replace 3, 4 and 5

CUSTOM UPGRADE PROCESS 2

- Deployment:
  - deploy the 3.2 sppkg file to the App Catalog
  - deploy 3.2 files to /sites/emailmanager/siteassets
  - modify the emailManagerProperties.txt file
  - for each site (10,000+):
    update the app
    remove the json in the name column

  >>> involve the SharePoint support company



*App deployed (i.e. copy from AppCatalog)